

NEDERLAND INDEPENDENT SCHOOL DISTRICT
ANNUAL DEBT INFORMATION AS REQUIRED BY HB 1378
For Fiscal Year End 8/31/2022

Information Related to the Political Subdivision

Political Subdivision	Name	Nederland Independent School District
Political Subdivision	Type	Independent School District
If you answered "Other" to #2	Specify Here	
Political Subdivision Physical Address	Address line 1	220 N. 17th Street
	Address line 2	
	City	Nederland
	County	Jefferson County
	Zip code	77627
Political Subdivision Mailing Address (if different from physical address)	Address line 1	
	Address line 2	
	City	
	County	
	Zip code	
Political Subdivision	Main Telephone Number	(409) 724-2391
Political Subdivision	Main Email Address	
Political Subdivision	Most Recent FYE	August 31, 2022

Contact Information for the Person Submitting This Report

Political Subdivision	Name	Melissa Wong
Political Subdivision	Title	Business Manager
Political Subdivision	Email	mwong@nederlandisd.org
Political Subdivision	Phone	(409) 724-2391

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Summary of Total Debt Obligations

Total Debt Secured By Ad Valorem Taxes or Revenue

Total Principal Issued (of Outstanding Issues)	\$ 167,970,000
Total Principal Remaining Outstanding	\$ 146,920,000
Total Debt Service Required	\$ 210,892,858

Total Debt Secured by Ad Valorem Taxation

Total Principal Issued (of Outstanding Issues)	\$ 167,970,000
Total Principal Issued (of Outstanding Issues) Per Capita	\$ 6,284
Total Principal Remaining Outstanding	\$ 146,920,000
Total Principal Remaining Outstanding Per Capita	\$ 5,496
Total Remaining Debt Service	\$ 210,892,858
Total Remaining Debt Service Required Per Capita	\$ 7,890
Authorized But Unissued Debt	\$ 77,800,000
Total Principal Remaining Outstanding and Unissued Debt	\$ 224,720,000
Total Principal Remaining Outstanding and Unissued Debt Per Capita	\$ 8,407

2023 Population Estimate*

26,730

*Source: Texas Municipal Advisory Council

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Issue	Principal Issued	Principal Outstanding	Debt Service to Maturity	Final Maturity Date	Secured by Ad Valorem Taxes?	Bond Proceeds Received ⁽¹⁾	Bond Proceeds Spent	Bond Proceeds Unspent	Use of Proceeds ⁽²⁾	Current Credit Ratings					Optional
										Other Rating(s) [If applicable]			Other Ratings Sources		
										Moody's	S&P	Fitch		Repayment Source	
U/L Tax Qualified Sch Constn Bds Taxable Ser 2012	\$7,320,000	\$7,320,000	\$10,936,080	15-Aug-35	Yes	\$7,320,000	\$7,320,000	\$0	Sch Building	Aa3	AA-	NR	AAA/Aaa	PSF	
U/L Tax Schhse Bds Ser 2013	\$9,110,000	\$5,470,000	\$6,487,171	15-Aug-35	Yes	\$9,110,000	\$9,110,000	\$0	Sch Building	Aa3	AA-	NR	AAA/Aaa	PSF	
U/L Tax Schhse Bds Ser 2014	\$6,080,000	\$905,000	\$959,588	15-Aug-26	Yes	\$6,080,000	\$6,080,000	\$0	Sch Building	Aa3	AA-	NR	AAA/Aaa	PSF	
U/L Tax Schhse Bds Ser 2015	\$6,080,000	\$4,575,000	\$5,822,369	15-Aug-38	Yes	\$6,080,000	\$6,080,000	\$0	Sch Building	Aa3	AA-	NR	AAA/Aaa	PSF	
U/L Tax Sch Bldg Bds Ser 2019	\$69,970,000	\$61,005,000	\$88,558,650	15-Aug-44	Yes	\$78,448,181	\$54,971,158	\$23,477,023	Sch Building	Aa3	AA-	NR	AAA/Aaa	PSF	
U/L Tax Sch Bldg Bds Ser 2021	\$69,410,000	\$67,645,000	\$98,129,000	15-Aug-46	Yes	\$78,444,529	\$644,529	\$77,800,000	Sch Building	Aa3	AA-	NR	AAA/Aaa	PSF	

⁽¹⁾ Bond Proceeds Received includes amount deposited to construction fund in the case of a new money transaction or escrow account in the case of a refunding transaction.

⁽²⁾ More detailed information regarding the use of proceeds is available from the District upon request.